Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

July 15, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Hamlin School District 28-3
  General Obligation Refunding Bonds, Series 2009B

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

RECEIVED
JUL 17 2009
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

HAMLIN SCHOOL DISTRICT 28-3
HAMLIN, CLARK, CODINGTON AND KINGSBURY COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2009B

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Hamlin School District 28-3.

2. Designation of issue: General Obligation Refunding Bonds, Series 2009B

3. Date of issue: July 1, 2009

4. Purpose of issue: The proceeds of this issue will be used refunding the District's General Obligation Refunding Bonds, Series 2003 in the principal amount of $2,135,000 (the "Called Bonds") to be redeemed on July 15, 2009.

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $2,175,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2009B is true and correct on this 7th day of July 2009.

By: Terri Gaikowski
Its: Business Manager

RECEIVED
JUL 17 2009
S.D. SEC. OF STATE
1930188

Hamlin School District, South Dakota

G.O. Refunding Bonds, Series 2009B

2003

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
07/07/2009	-	-	-	-	-
12/15/2009	355,000.00	1.150%	19,767.69	374,767.69	374,767.69
06/15/2010	-	-	19,655.00	19,655.00	-
12/15/2010	365,000.00	1.500%	19,655.00	384,655.00	404,310.00
06/15/2011	-	-	16,917.50	16,917.50	-
12/15/2011	370,000.00	1.850%	16,917.50	386,917.50	403,835.00
06/15/2012	-	-	13,495.00	13,495.00	-
12/15/2012	375,000.00	2.200%	13,495.00	388,495.00	401,990.00
06/15/2013	-	-	9,370.00	9,370.00	-
12/15/2013	380,000.00	2.500%	9,370.00	389,370.00	398,740.00
06/15/2014	-	-	4,620.00	4,620.00	-
12/15/2014	330,000.00	2.800%	4,620.00	334,620.00	339,240.00
Total	**$2,175,000.00**	**-**	**$147,882.69**	**$2,322,882.69**	**-**

Yield Statistics

Dated Date	7/1/2009
Delivery Date	7/7/2009
First available call date	n/a
Call Price	100.0000000%
Accrued Interest from 07/01/2009 to 07/07/2009	723.21
Bond Year Dollars	$6,390.83
Average Life	2.938 Years
Average Coupon	2.3139813%
Net Interest Cost (NIC)	2.6713291%
True Interest Cost (TIC)	2.6886834%
Bond Yield for Arbitrage Purposes	2.3089643%
All Inclusive Cost (AIC)	2.8379157%

IRS Form 8038

Net Interest Cost	2.3158006%
Weighted Average Maturity	2.922 Years